

Assessing demand for Elective Surgery

March 2016



Unmet demand for **Elective Surgery** is estimated at...

174,000 New Zealanders



Level of **discomfort** and **impact** on lifestyle

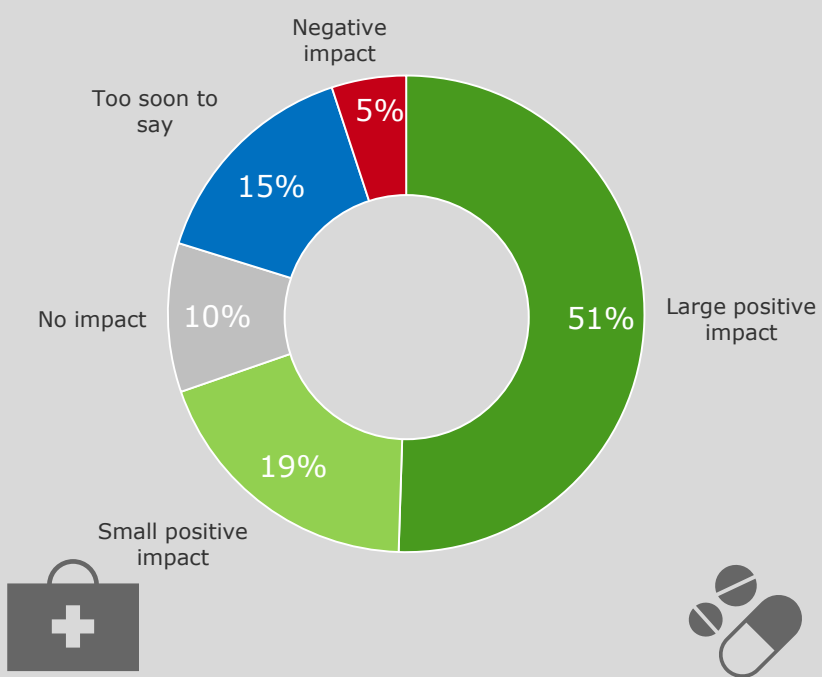


Severe Significant Moderate Minor Not sure

Average time to **surgery** from first GP visit



Impact on **quality of life** after having surgery



Think the **public** waiting list will be **longer** in 10 years



Note: Results are based on January 2016 survey of 1,800 New Zealanders aged 18 plus conducted by TNS New Zealand