



13 August 2015

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**Steadfast enters into new \$285m syndicated loan facility
Debt capacity increased by \$105m**

Steadfast Group Limited (ASX Code: SDF) has entered into a \$285 million syndicated loan facility with Macquarie Bank Limited and Australia and New Zealand Banking Group Limited to replace the existing \$180 million bilateral facility with Macquarie. The tenor of the new facility is five years in respect of \$50 million, and three years (with a mechanism for two one year extensions by agreement of all parties) in respect of \$235 million.

The change was initiated by Steadfast and delivers on the previously announced increased debt capacity following the Board's decision to raise the upper end of Steadfast's target corporate gearing level to 25% as reported to the market in February.

Yours faithfully

A handwritten signature in blue ink that reads "Linda Ellis".

Linda Ellis
Group Company Secretary & Corporate Counsel

About Steadfast Group

Steadfast, established in 1996, is the largest general insurance broking network and the largest underwriting agency group in Australia and New Zealand. Our network provides services to over 300 insurance broker businesses across Australia, New Zealand and Singapore. Steadfast brokers and underwriting agencies generated annual billings of more than \$5 billion for the 12 months ended 30 June 2014. Steadfast also operates as a co-owner and consolidator through its equity interests in a number of insurance broker businesses, underwriting agencies and other complementary businesses. For further information, please visit investor.steadfast.com.au

Steadfast Group Limited

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